

Brustein & Manasevit, PLLC's Fall Forum 2019

Let's Talk About Risk!

[IDENTIFYING, MANAGING, AND MITIGATING RISK]

Wednesday, December 4, 2019

7:00 – 8:30am **Pre-Session Registration (Pre-Session Attendees ONLY)**

Breakfast (Pre-Session Attendees ONLY)

8:30 – 11:00am **Concurrent Pre-Sessions**

PRE-SESSION 1

EDGAR for State Education Agencies and Pass-Through Entities

Michael Brustein and Bonnie Graham, Brustein & Manasevit, PLLC

This pre-session will provide an overall review of the specific sections of the Education Department General Administrative Regulations (EDGAR) that apply to state educational agencies and pass-through entities, focusing on responsibilities and flexibilities that exist in the law.

PRE-SESSION 2

EDGAR for Subrecipients (LEAs, IHEs and Everyone Else!)

Steve Spillan and Tiffany Kessler, Brustein & Manasevit, PLLC

This pre-session will provide an overview of the responsibilities that subrecipients must meet under EDGAR, including rules related to allowability, financial management, procurement and inventory management.

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- 10:00am** **Fall Forum Check-In (All Attendees)**
- 1:00 – 1:15** **Introduction**
Bonnie Graham, Brustein & Manasevit, PLLC
- Welcome**
Jimmy Sawtelle, Chancellor at Central Louisiana Technical Community College
(*invited*)
- 1:15-1:45** **Legislative Risk**
Julia Martin and Kelly Christiansen, Brustein & Manasevit, PLLC
Moderator: Michael Brustein, Brustein & Manasevit, PLLC
- 1:45 – 2:30** **Top Audit Issues**
Michael Brustein, Brustein & Manasevit, PLLC
- 2:30 – 3:00** **Break**
- 3:00 – 3:30** **How to Conduct a Risk Assessment at Your Agency**
Tiffany Kessler, Brustein & Manasevit
- 3:30 – 4:00** **How to Prepare for an Audit**
Leigh Manasevit, Brustein & Manasevit
- 4:00 – 5:00** **Hear It from the Auditors!**
Bert Nuehring and Eric Russell, Crowe, LLP
- 5:00 – 6:00** **Networking Reception**

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Thursday, December 5, 2019

- 7:00 – 8:30** **Continental Breakfast**
- 8:30 – 9:00** **Top Findings: Ensuring Compliant Policies and Procedures**
Steve Spillan, Brustein & Manasevit
- 9:15 – 10:00** **Hear it from the Auditees! How We Survived!**
Panel of SEA, LEA, and IHE Representatives
- 10:00 – 10:30** **Break**

CONCURRENT BREAKOUT SESSIONS

| | General Grants Management | Postsecondary/ Perkins/ AEFLA/ WIOA | ESSA Compliance | Special Education |
|-----------------------------|--|--|--|--|
| 10:30–11:45 | Federal Grants Management Test Tiffany Kessler <i>Introductory Session</i> | A Primer on Perkins V Part 1 Michael Brustein and Andrew Johnson, OCTAE, U.S. Dept of Educ. (<i>invited</i>) <i>Intermediate Session</i> | ESSA Recent Guidance and Updates Leigh Manasevit and Julia Martin <i>Intermediate Session</i> | IDEA Fiscal Hot Topics Bonnie Graham and Monica Munin <i>Intermediate Session</i> |
| Lunch (11:45 – 1:15) | | | | |
| 1:15 – 2:30 | Title IX Requirements Julia Martin and Kelly Christiansen <i>Introductory Session</i> | A Primer on Perkins V Part 2 Michael Brustein and Andrew Johnson, OCTAE, U.S. Dept of Educ. (<i>invited</i>) <i>Intermediate Session</i> | How ESSA Supplement Not Supplant Changes Allowability Tiffany Kessler and Leigh Manasevit <i>Introductory Session</i> | A Due Process Case Study Monica Munin <i>Introductory Session</i> |
| Break (2:30 – 3:00) | | | | |
| 3:00 - 4:15 | Advanced EDGAR Hot Topics Bonnie Graham and Tiffany Kessler <i>Intermediate Session</i> | A Case Study Analysis on the May 2019 WIOA Compliance Review and \$17 Million Fraud Findings for Tampa Bay Michael Brustein and Steve Spillan <i>Intermediate Session</i> | Practical Step-By-Step to Schoolwide Consolidation Leigh Manasevit <i>Introductory Session</i> | Higher Education Act |
| | | | | Higher Education Act Updates Julia Martin <i>Introductory Session</i> |

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Friday, December 6, 2019

- 7:00 – 8:30** **Continental Breakfast**
- 8:30 – 9:15** **Best Practices on Responding to a Draft Audit**
Bonnie Graham, Brustein & Manasevit
- 9:15 – 10:00** **Top Findings: Time and Effort Documentation**
Steve Spillan, Brustein & Manasevit
- 10:00 – 10:30** **Break**
- 10:30 – 11:15** **Top Findings: How Pass Through Agencies Build Capacity**
Panel of SEA Representatives
- 11:15 – 11:45** **Auditing School Safety**
Julia Martin, Brustein & Manasevit
- 11:45 – 12:00** **Questions and Answers Panel**
Brustein & Manasevit Attorneys