

Brustein & Manasevit, PLLC's Fall Forum 2018

DATA MATTERS!

10 WAYS DATA INTERSECTS WITH PERFORMANCE/COMPLIANCE

Tuesday, November 27, 2018

3:30 – 6:00pm **Early Forum Check-In (All Attendees)**

Wednesday, November 28, 2018

7:00 – 8:30am **Pre-Session Registration (Pre-Session Attendees ONLY)**

Breakfast (Pre-Session Attendees ONLY)

8:30 – 11:00am **Concurrent Pre-Sessions:**

Pre-Session 1

Let Us Introduce You to Our Friend EDGAR!

Tiffany Kessler, Brustein & Manasevit, PLLC

This is a basic level review of the grants administrative requirements under the Education Department General Administrative Regulations (EDGAR). This pre-session will provide an overall review of the specific sections of EDGAR that will be reviewed in more depth during the rest of our forum. This session is recommended for attendees who have little to no relationship yet with EDGAR!

Pre-Session 2

Strengthening Your Relationship with EDGAR

Bonnie Graham, Brustein & Manasevit, PLLC

This is an advanced level review of the grants administrative requirements under EDGAR. This pre-session will provide a discussion of recent changes under EDGAR as well as advanced program fiscal issues related to EDGAR compliance. This session is recommended for those already well acquainted with EDGAR.

Pre-Session 3

A Primer on Perkins V

Michael Brustein and Steven Spillan, Brustein & Manasevit, PLLC

This is a basic level review of the changes from Perkins IV to Perkins V. This pre-session will cover all of the major features of the new law, including the accountability provisions, alignment to ESSA and WIOA, local use of funds, definitional changes, and revisions to maintenance of effort. All attendees in this session will be provided a cross-walk between the Perkins IV and Perkins V.

Brustein & Manasevit, PLLC's Fall Forum 2018

Wednesday, November 28, 2018

- 10:00am** **Fall Forum Check-In (All Attendees)**
- 1:00 – 1:30** **Introduction**
Tiffany Kessler, Brustein & Manasevit, PLLC
- Welcome**
Jimmy Sawtelle, Chancellor at Central Louisiana Technical Community College
- 1:30 – 2:15** **1. REQUIRED DATA**
Post-Election Updates and Agenda for the Lame Duck Congress
Julia Martin and Kelly Christiansen, Brustein & Manasevit, PLLC
Moderator: Michael Brustein, Brustein & Manasevit, PLLC
- 2:15 – 3:00** **2. DATA AND PRIVACY**
The DATA Act, FERPA, and Other Data Requirements
Steven Spillan, Brustein & Manasevit, PLLC
- 3:00 – 3:30** **Break**
- 3:30 – 4:30** **3. DATA TO IMPROVE PERFORMANCE**
The New Orleans Story: Pre-Katrina to Clean OIG Audit
Beth Scioneaux, Deputy Superintendent for Finance at Louisiana Department of Education
Leigh Manasevit and Bonnie Graham, Brustein & Manasevit, PLLC
- 4:30 – 5:00** **4. ANALYZE YOUR DATA**
How to Conduct a Control Self-Assessment
Tiffany Kessler, Brustein & Manasevit, PLLC
- 5:00 – 6:00** **Networking Reception**

Brustein & Manasevit, PLLC's Fall Forum 2018

Thursday, November 29, 2018

7:00 – 8:30 Continental Breakfast

8:30 – 9:15 5. DATA TO IMPROVE COMPLIANCE

“Why LCTCS Requires a Grants Test and Its Importance”

Patricia Felder, Executive Director of CTE/State Perkins Director/AEFLA State Director, Louisiana Community and Technical College System (LCTCS)

9:15 – 10:00 6. DIRECT V. INDIRECT COST DATA

A Breakdown of Direct v Indirect Costs Rates

Bonnie Graham, Brustein & Manasevit, PLLC

10:00 – 10:30 Break

CONCURRENT BREAKOUT SESSIONS

	Grants Management	Postsecondary/ Perkins/ AEFLA/ WIOA	ESSA Compliance	Special Education
10:30–11:45	Federal Grants Management Test Bonnie Graham and Emily Fridman	Perkins V Michael Brustein, Megan Passafaro, and Andy Johnson (OCTAE, US Department of Education) <i>(invited)</i>	Supplement Not Supplant What? Tiffany Kessler and Leigh Manasevit	A Due Process Case Study Jennifer Mauskapf and Monica Munin
Lunch (11:45 – 1:15)				
1:15 – 2:30	Time and Effort: The Good, the Bad, the Paperwork Tiffany Kessler and Emily Fridman	WIOA: Fiscal and Legal Issues Michael Brustein and Steven Spillan	How, Who and What? Required Equitable Services Leigh Manasevit	IDEA Hot Topics Bonnie Graham and Jennifer Castillo
Break (2:30 – 3:00)				
3:00 - 4:15	Grants Management		21st CCLC Programs Under ESSA Steven Spillan, Megan Passafaro, Sylvia Lyles and Cathy Grimes-Miller (US Department of Education) <i>(invited)</i>	IDEA Allowability Test Monica Munin and Jennifer Castillo
	The Do's and Don'ts for Writing Compliant Policies and Procedures Bonnie Graham and Megan Passafaro	What is Lobbying, Exactly? Rules and Regulations on the Use of Federal Dollars Julia Martin		

Brustein & Manasevit, PLLC's Fall Forum 2018

Friday, November 30, 2018

- 7:00 – 8:30** **Continental Breakfast**
- 8:30 – 9:15** **7. STORING DATA**
Panel on Record Retention Requirements and Best Practices
Panelist: TBD, Phil Maestri, Director, Risk Management Service, U.S.
Department of Education (*invited*)
Moderator: Jennifer Mauskapf, Brustein & Manasevit, PLLC
- 9:15 – 10:00** **8. COMBINING DATA**
The Flexibility of Blending and Braiding Federal Funds
Leigh Manasevit, Brustein & Manasevit, PLLC
- 10:00 – 10:30** **Break**
- 10:30 – 11:15** **9. MONITORING DATA**
Panel on The Importance of Data in Monitoring and Audit Reviews
Panelists: TBD
Moderator: Michael Brustein, Brustein & Manasevit, PLLC
- 11:15 – 11:45** **10. DATA AND SAFETY**
Using Data and Funds to Keep School Safe
Julia Martin, Brustein & Manasevit, PLLC
- 11:45 – 12:00** **Questions and Answers Panel**
Brustein & Manasevit Attorneys